

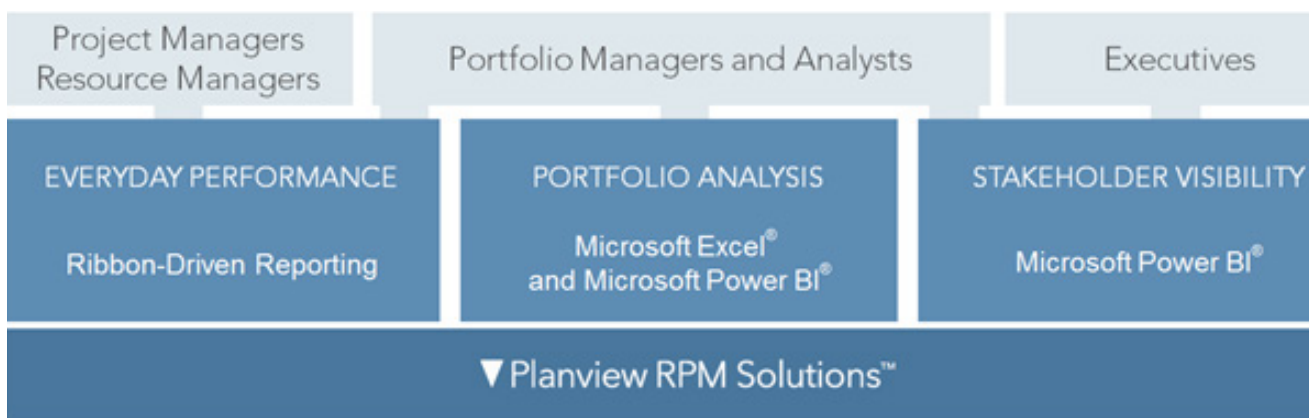
Data sheet

Analytics and Reporting in Planview Enterprise

Drive Informed Action with One-click Access to All Your Data

Planview Enterprise® delivers easy one-click access to project and portfolio data allowing you to quickly see high level status and performance of KPIs and metrics. A single click is all that's needed to drill down into interactive views for decision making.

- Executives get dashboards for visibility into the state of the portfolio
- Portfolio managers can discover trends and outliers, and explore the data driving programs
- Project managers focus on the daily health of the projects running the business
- Resource managers can see what their people are working on to increase utilization



Industry-leading Microsoft® analytics and reporting platform



Multi-device and application access

Planview Enterprise uses a robust Microsoft platform that can expose any data type for consumption. This is enabled by Planview RPM Solutions™, the outcome-based implementation approach that focuses on the reports and analytics you need to run your business effectively starting day one.

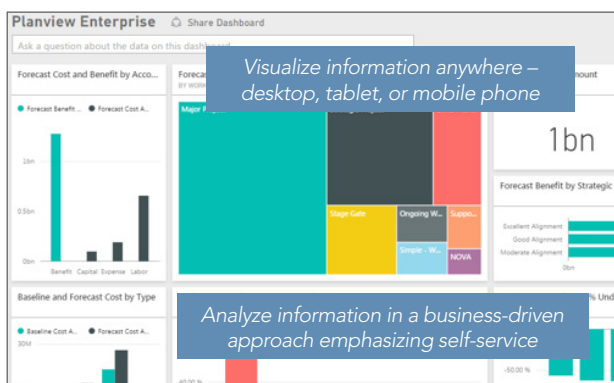
The Industry's Most Complete Offering

Planview® uniquely offers you the most complete portfolio management reporting and analytics options

- Microsoft® Power BI® and Excel®: Gain deeper insights and affect more impactful decision making with self-service analysis that brings data alive across the enterprise
- Best Practice reports, ad-hoc analysis, and custom reporting: All accessible from Planview Enterprise, and all powered by the same data for accurate information
- Powerful reporting capabilities built directly into Planview Enterprise: Guaranteeing that the numbers you're acting on are the numbers driving your business

Microsoft Power BI: Self-Service Analysis

Visualize and explore your Planview Enterprise data with Microsoft Power BI, a leading self-service data analysis solution.

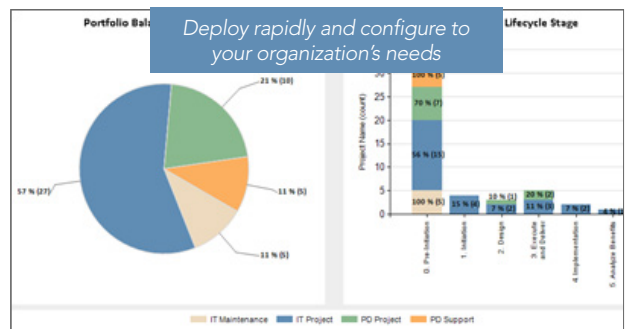


Easily add and merge data sources from all across your enterprise – Planview products: Planview Enterprise, Troux®, Projectplace® – and other applications, like Salesforce.com® and Google Analytics®. Immediately, you'll see your portfolio, project, resource, and financial data reflected in the Microsoft Power BI out-of-the-box reports and dashboards and the latest visualizations.

With views tailored by user – by access rights, need, level, organization, and so forth – you can focus on what matters.

This highly secure solution delivers instant, powerful analysis to accelerate time to action.

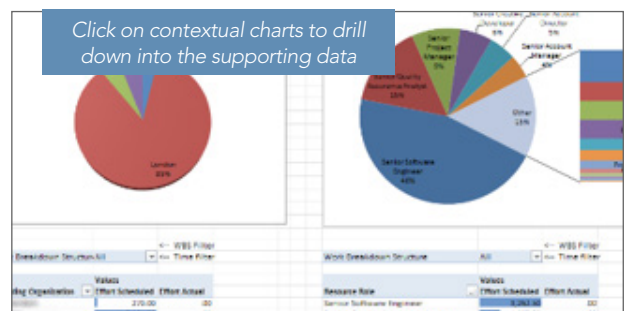
RPM Analytics: 140+ Configurable Best Practice Reports at Your Fingertips



Planview's Rapid Portfolio Management (RPM) Analytics give you immediate access to highly configurable best practice reports that answer your needs starting day one. Hit the ground running with reports easily accessed from Planview Enterprise, and benefit from our expertise analyzing and implementing for thousands of clients across the globe.

Ad-hoc Analysis: Slice and Dice for Ultimate Discovery

Access the rich data in your OLAP cubes with Microsoft Excel or Microsoft Power BI to perform ad-hoc analysis. Slice and dice, drill down, and roll up: it's easy to determine how much revenue was made, what money was spent, which hours were accounted for, and any other key metric critical to your organization.



Enterprise-class Reports: Yours Out of the Box

Five critical reporting functions are embedded directly into Planview Enterprise for all those who need actionable information as part of their daily workflow about the state of their business.

1. **Portfolio Manager:** Get quick insight into the health and status of any portfolio

| Name | Projected Benefits | Projected Total Costs | | Net Benefits | | Labor Cost | Capital Costs | Expense Costs |
|--------------------------------------|--------------------|-----------------------|----------------|----------------|------------------|--------------|----------------|----------------|
| | | 2016 | 2017 | 2016 | 2017 | | | |
| Division: E-Commerce | \$11,500,000.00 | \$5,371,181.36 | \$4,171,200.00 | \$3,692,900.00 | (\$3,621,181.36) | \$578,800.00 | \$1,307,100.00 | \$4,569,748.00 |
| Work: Consumer Web Portal Project | \$6,000,000.00 | \$1,103,834.85 | \$2,049,636.11 | \$1,018,238.72 | \$1,213,525.48 | \$426,552.37 | \$190,110.47 | \$1,236,479.91 |
| Work: Vendor e-Commerce | \$6,500,000.00 | \$1,276,000.21 | \$1,905,200.01 | \$1,908,720.21 | \$723,989.99 | \$84,799.99 | \$591,279.99 | \$2,449,820.00 |
| Work: Purchasing Website | \$6,750,000.00 | \$1,226,666.65 | \$1,833,999.97 | \$1,836,399.97 | \$773,333.35 | \$416,000.00 | \$663,800.00 | \$1,676,400.00 |
| Work: PaaS Implementation | \$2,400,000.00 | \$441,199.96 | \$442,319.97 | \$562,666.65 | \$58,800.04 | \$57,600.00 | \$37,333.35 | \$779,520.00 |
| Work: E-Commerce Maintenance Project | \$5,050,000.00 | \$1,048,999.98 | \$1,503,999.97 | \$1,506,399.97 | \$250,000.02 | \$246,000.00 | \$493,800.00 | \$1,676,400.00 |
| Work: Purchasing Website Improve... | \$5,050,000.00 | \$1,048,999.98 | \$1,503,999.97 | \$1,506,399.97 | \$250,000.02 | \$246,000.00 | \$493,800.00 | \$1,676,400.00 |

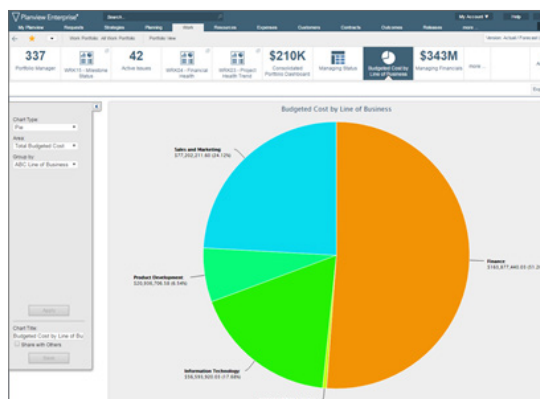
2. **Predefined Tables:** These prebuilt reports give you immediate visibility into key areas vital to day to day project and program management

3. **Customized Tables:** Write the reports you need – this highly flexible approach lets you use SQL to decide exactly which information you'd like to see

4. **Configurable Tables:** Use a 3-step wizard approach to walk through the process of building your reports, with conditional formatting and links to relevant areas in Planview Enterprise that can provide critical insights

| Name | Project Delivery | Work ID # | Schedule Start | Schedule Finish | Internal Priority | Work Manager | Work Sponsor | Projected Benefits | Projected Total Costs |
|-----------------------------------|---------------------|-----------|----------------|-----------------|-------------------|--------------|--------------|--------------------|-----------------------|
| Division: E-Commerce | | | | | | | | \$11,500,000.00 | \$13,235.20 |
| Work: Consumer Web Portal Project | Planview Enterprise | 0000014 | 2/15/2016 | 12/6/2016 | 1 - High | John Rogers | Jim Harris | \$6,000,000.00 | \$4,169.81 |
| Work: Vendor e-Commerce | Planview Enterprise | 0000015 | 2/15/2016 | 5/2/2017 | 4 - Medium - Low | Bob Adams | Jim Harris | \$6,500,000.00 | \$5,089.32 |
| Work: Purchasing Website | Planview Enterprise | 0000016 | | | 2 - Medium - High | John Rogers | Miles Davis | | |
| Work: PaaS Implementation | Planview Enterprise | 0000018 | 4/1/2016 | 6/13/2017 | 2 - Medium - High | John Rogers | Jim Harris | \$6,750,000.00 | \$4,897.06 |

5. **Configurable Charts:** In just seconds, create charts using drop-downs to highlight meaningful portfolio data



Custom Reports: Get Exactly What You Need

No matter your question, we can help you find an answer. Our consulting team has the expertise developed over thousands of hours and hundreds of clients to create your pixel-perfect reports. For executive queries and line manager operations, we'll develop purpose-driven analytics that give you the answers you can rely on.

Make Better Decisions Today

Regardless of the level of user or the size of your organization, you can power better decision making with information that's accurate and reliable, in formats that are easily accessible and relevant to each viewer. See how quickly Planview can help you make a difference.

Learn more today at [Planview.info/Decisions](https://planview.info/Decisions)

